**INTEREST RATES MARKET NOTICE**

**Date: 12 August 2014**

**Subject:** New Financial Instrument Listing

***(STEINHOFF SERVICES LIMITED –“SHS19; SHS20; SHS21”)***

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The JSE Limited has granted a listing to **STEINHOFF SERVICES LIMITED** on Interest Rate Market with effect from 13 August 2014 under its **Domestic Medium Term Note Programme** dated **7 December 2011**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,408,000,000.00

**Bond Code** SHS19

**Nominal Issued** R 247,000,000.00

**Issue Price** 100%

**Coupon** 10.16%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 10 September 2017

**Books Close** 31 August, 28 February

**Interest Payment Date(s)** 10 September, 10 March

**Last Day to Register** By 17:00 on 30 August, 27 February

**Issue Date** 13 August 2014

**Date Convention** Following

**Interest Commencement Date** 13 August 2014

**First Interest Payment Date** 10 September 2014

**ISIN No.** ZAG000118712

**Additional Information** Senior Unsecured Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SHS20

**Nominal Issued** R 149,000,000.00

**Issue Price** 100%

**Coupon** 8.275% (3 Month JIBAR as at 8 August 2014 of 6.025% plus 225bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 19 April 2016

**Books Close** 9 October, 9 January, 9 April and 9 July

**Interest Payment Date(s)** 19 October, 19 January, 19 April and 19 July

**Last Day to Register** By 17:00 on 8 October, 8 January, 8 April and 8 July

**Issue Date** 13 August 2014

**Date Convention** Following

**Interest Commencement Date** 13 August 2014

**First Interest Payment Date** 19 October 2014

**ISIN No.** ZAG000118720

**Additional Information** Senior Unsecured Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SHS21

**Nominal Issued** R 199,000,000.00

**Issue Price** 100%

**Coupon** 9.025% (3 Month JIBAR as at 8 August 2014 of 6.025% plus 300bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 6 April 2015

**Books Close** 26 September, 27 December and 27 March

**Interest Payment Date(s)** 6 October, 6 January and 6 April

**Last Day to Register** By 17:00 on 25 September, 26 December and 26 March

**Issue Date** 13 August 2014

**Date Convention** Following

**Interest Commencement Date** 13 August 2014

**First Interest Payment Date** 6 October 2014

**ISIN No.** ZAG000118738

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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